

Worksheet - Co-Occupant Income for Homeowner M1PR

Co-Occupant Information (for Homeowners):

Complete this worksheet for any other person who lived with you except for boarders, renters, your dependents, your parents or your spouse's parents (see exception below).

Complete the worksheet for your live-in parents if they co-owned your home and were not your dependents.

Co-Occupant General Information:	Person #1	Person #2	Person #3
1. Co-Occupant Name			
2. Age 65 or over on Jan 1, 2024 <i>(Yes or No)</i>			
3. Disabled <i>(Yes or No)</i>			
4. Number of months they lived with you			
5. Dependents of Co-Occupant also living with you <i>(List names and ages and months living with you)</i>			
Co-Occupant Income Information: <i>(only include amounts for the months that the co-occupant lived in your home)</i>			
6. Federal Adjusted Gross Income (AGI) from line 1 of their M1 for TY23	\$	\$	\$
7. Non-Taxable Social Security and/or Railroad Retirement Board benefits not included in AGI	\$	\$	\$
8. Deduction for contribution to a qualified retirement plan	\$	\$	\$
9. Total payments from programs, including: <ul style="list-style-type: none"> • MFIP (MN Family Investment Program), • MSA (MN Supplemental Aid), • SSI (Supplemental Security Income), • GA (General Assistance), and • Minnesota Housing Support (formerly GRH) 	\$	\$	\$
10. Additional nontaxable income from line 20 of Schedule M1PR-AI. <i>(List types and amounts)</i>	\$	\$	\$
11. Alimony payments your co-occupant made that were non-deductible from line 19a of federal Schedule 1	\$	\$	\$
12. Amounts eligible to be subtracted from Minnesota income on lines 31 and 32 of your co-occupant's Schedule M1M, Income Additions and Subtractions	\$	\$	\$
13. Amount of your co-occupant's one-time rebate for tax year 2021 that was included in their federal adjusted gross income	\$	\$	\$