

Self-Employed (Schedule C) Worksheet

Complete a separate worksheet for each business

Business owner's name: _____ **Type of Business:** _____

The following items are **Out-of-Scope** for the Tax-Aide program. If any of these items apply to your business, please stop here and speak with one of our Counselors.

- | | |
|---|---|
| _____ I paid employees or other individuals | _____ I want to deduct a home office |
| _____ I had more than \$35,000 in business expenses | _____ I received a Form 1095-A |
| _____ I kept an inventory for my business | _____ I need to report a business loss |
| _____ I have assets to depreciate (any > \$2,500) | _____ I don't use the cash method of accounting |

*If you checked none of the above, please continue by completing the worksheet below for **each** business.*

Income:	
Forms 1099 (NEC, MISC, K)	\$ _____
Cash, checks, etc, (including tips)	\$ _____
Business Expenses:	
Advertising	\$ _____
Commissions and fees	\$ _____
Health insurance premiums	\$ _____
Business/liability insurance	\$ _____
Interest on business loans	\$ _____
Office expense/supplies	\$ _____
Rented equipment (not home office)	\$ _____
Repairs	\$ _____
Supplies	\$ _____
Licenses or fees	\$ _____
Business part of phone	\$ _____
Training for this business	\$ _____
Tools, etc. under \$2,500 each	\$ _____
Travel away from home	\$ _____
Business meals from restaurants	\$ _____
Other business meals	\$ _____
Other (specify)	\$ _____

Business Use of Car or Truck:	
Total mileage for year	_____ mi.
Commuting miles	_____ mi.
Business miles	_____ mi.
Other miles	_____ mi.
Vehicle description: _____	
Date placed in service: _____	
Car or Truck Expenses:	
Car loan interest	\$ _____
Parking, tolls	\$ _____
Other (specify):	\$ _____
	\$ _____
	\$ _____

Drivers – be sure you have with you:

- All Forms 1099 **AND** the detail provided by the company (Door Dash, Lyft, Postmates, Uber, etc.) – you need to download and print the detail from each company's site.
- Your trip miles **AND** your between-trip miles (do not include from home to first stop nor from last stop to home).